LYONS & FLOOD, LLP 65 West 36th Street, 7th Floor New York, New York 10018 (212) 594-2400

07 CV 11890

Attorneys for Defendant SEABOATS, INC.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

YULI CONELY, as Administratrix of the Estate of LEIBER OCIELE MEDINA, a/k/a CEILE MEDINA, Deceased and YULI CONELY, Individually, EPHRAIM RIVERA and RAPHAEL RIVERA,

Plaintiffs,

- against -

SEABOATS, INC.,

Defendant.

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Kirk M. Lyons, a member of the Bar of this Court and a partner in the firm of Lyons & Flood, LLP, attorneys for defendant SEABOATS, INC., certifies upon information and belief that said defendant is not a publicly held corporation in the United States and that there are no corporate parents, subsidiaries, or affiliates of defendant which are otherwise publicly held in the United States.

Dated: December 19, 2007

LYONS & FLOOD, LLP Attorneys for defendant SEABOATS, INC.

By:

Kirk M. Lyons (KL-1568) 65 West 36th Street, 7th Floor New York, New York 10018

(212) 594-2400